

# JEANETTE MENA, CPA, CVA, MACC

## CURRICULUM VITAE

### PROFESSIONAL EXPERIENCE

- Certified Public Accountant & Certified Valuation Analyst
- Business valuation
- Forensic analysis
- Income available for support calculation
- Oregon Slater vs. Slater expertise of personal and enterprise goodwill in divorce proceedings
- Trained collaborative divorce professional
- Public accounting experience in tax audit/attestation.
- Leadership roles within publicly traded companies as well as in private industry.
- Skilled researcher on tax and accounting topics, knowledgeable in GAAP.

### CREDENTIALS

- Certified Public Accountant (CPA)
- Certified Valuation Analyst (CVA)
- Master of Science of Accountancy and Information Systems (MAcc)

### PROFESSIONAL ORGANIZATIONS

- Oregon Association of Collaborative Professionals (OACP)
- National Association of Certified Valuation Analysts (NACVA)
- Association of International Certified Professional Accountants (AICPA)

### CONTACT

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LinkedIn:

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### WORK HISTORY

#### Senior Manager of Valuation & Forensic Services, 09/2022 to Current Pacific Valuation & Forensics - Salem, OR

- Business valuations for buy/sell transactions, estate/gift tax compliance and divorce
- Divorce litigation and trial preparation, forensic analysis, spousal support calculations, or child support determination
- Forensic accounting: various litigation support engagements, including lost profits business valuation matters
- Prepare comprehensive valuation reports that include detailed financial analysis, industry and economic research, and clear explanations of valuation methodologies and assumptions

#### Senior Manager of Accounting Services, 10/2017 to 9/2022 Michael L. Larson Co - Lake Oswego, OR

- Provided financial statement audit consultation/support
- Serve as fractional controller/CFO, led support accounting teams on various projects
- Implement reporting systems based on GAAP standards and regulations.
- Developed internal controls systems and policies for client
- Managed firm peer review process

Entity Tax Preparer, **Gulde & Ortquist** | 2016-2017 | Portland, OR

Accounting Manager, **PSU Foundation** | 2015-2016 | Portland, OR

Instructor, **Zhaoqing University** | 2013-2015 | Guangdong, China

Internal Audit Manager, **Apollo Group, Inc.** | 2011-2013 | Phoenix, AZ

Accounting Manager, **Aerotec International** | 2008-2011 | Phoenix, AZ

Tax Accountant, **Barry & Moore, PC** | 2006-2008 | Phoenix, AZ

Assurance Senior, **Deloitte & Touche, LLP** | 2004-2006 | Phoenix, AZ

### TESTIMONY

**Ivan Karmel** | 2023 | Multnomah County | 20DR08698\*

**J. Michael Harris** | 2023 | Washington County | 21CV06506\*

**Chelsea Armstrong** | 2024 | Linn County | 23DR01700\*\*

**Jessy Morris** | 2024 | Multnomah County | 24DR04994\*

**Christine Bacon** | 2024 | Deschutes County | 24DR04054\*\*\*

**Kristin Larson** | 2024 | Deschutes County | 21DR05930\*\*

*\*Qualified by Court as Forensic Accounting Expert\*, Business Valuation Expert\*\*, \*\*\*Tax Expert*

### EDUCATION

Master of Science Accountancy / Minor in Spanish, 05/2004

Arizona State University - Tempe, AZ

HSK Level III Chinese Language Certification - Shenzhen, China