

JEANETTE MENA, CPA, CVA, MACC

CURRICULUM VITAE

PROFESSIONAL EXPERIENCE

- Certified Public Accountant & Certified Valuation Analyst
- Business valuations, review, and preparation for trial
- Income available for support analysis and determinations
- Intimate knowledge of standard valuation methodologies and tools
- In-depth understanding of Oregon Case precedent established by Slater vs. Slater in context of personal and enterprise goodwill in divorce proceedings.
- Trained collaborative divorce professional.
- Proficient in analyzing financial statements, performing ratio analyses, assessing profitability, and evaluating financial risks.
- Public accounting experience in tax audit/attestation.
- Leadership roles within publicly traded companies as well as in private industry.
- Skilled researcher on tax and accounting topics, knowledgeable in GAAP.

PROFESSIONAL ORGANIZATIONS

- Oregon Association of Collaborative Professionals (OACP)
- National Association of Certified Valuation Analysts (NACVA)

CONTACT

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WORK HISTORY

Senior Manager of Valuation & Forensic Services, 09/2022 to Current Pacific Valuation & Forensics - Salem, OR

- Business valuations for buy/sell transactions, estate/gift tax compliance and divorce
- Divorce litigation and trial preparation, forensic analysis, spousal support calculations, or child support determination
- Forensic accounting: various litigation support engagements, including lost profits business valuation matters
- Prepare comprehensive valuation reports that include detailed financial analysis, industry and economic research, and clear explanations of valuation methodologies and assumptions

Senior Manager of Accounting Services, 10/2017 to 9/2022

Michael L. Larson Co - Lake Oswego, OR

- Provided audit consultation/support for entities preparing to secure financing or go public
- Serve as fractional controller/CFO, lead support accounting teams
- Implement reporting systems based on GAAP standards and regulations.
- Consult clients on internal controls and develop customized standard policies and procedures based on needs
- Managed firm peer review process

Entity Tax Preparer, Gulde & Ortquist | 2016-2017 | Portland, OR

Accounting Manager, PSU Foundation | 2015-2016 | Portland, OR

Instructor, Zhaoqing University | 2013-2015 | Guangdong, China

Internal Audit Manager, Apollo Group, Inc. | 2011-2013 | Phoenix, AZ

Accounting Manager, Aerotec International | 2008-2011 | Phoenix, AZ

Tax Accountant, Barry & Moore, PC | 2006-2018 | Phoenix, AZ

Assurance Senior, Deloitte & Touche, LLP | 2004-2006 | Phoenix, AZ

TESTIMONY

Ivan Karmel | 2023 | Multnomah County | 20DR08698

J. Michael Harris | 2023 | Washington County | 21CV06506

Chelsea Armstrong | 2024 | Linn County | 23DR01700

Jessy Morris | 2024 | Multnomah County | 24DR04994

Christine Bacon | 2024 | Deschutes County | 24DR04054

Kristin Larson | 2024 | Deschutes County | 21DR05930

Qualified by Court as Business Valuation, Tax, and/or Forensic Accounting Expert

EDUCATION

Master of Science Accountancy / Minor in Spanish, 05/2004

Arizona State University - Tempe, AZ

HSK Level III Chinese Language Certification - Shenzhen, China

